



Canadian Lawyers Liability Assurance Society

2025/2026 Renewal Application for
Excess Professional Liability Insurance

This application is made by the undersigned member (the "Firm") of the Canadian Lawyers Liability Assurance Society ("CLLAS") for issuance by CLLAS to the Firm of policies of professional liability insurance.

Note: *The policies applied for are "claims made" policies and only provide coverage for claims first made against the Insured during the policy period.*

Please answer **ALL** questions. Where space to answer is insufficient, attach a separate sheet.

1. Name of Firm (Named Insured):

2. Address of principal office:

Phone: Fax:

3. Address, phone, and fax numbers of other office(s):

4. Is the Firm a multi-disciplinary partnership ("MDP")? ☐ yes ☒ no

If "yes", provide date MDP was established and name the non-lawyer partners and their respective disciplines.

5. Since last year's CLLAS application, has the name of the Firm been changed, or has any firm merged into the Firm?

☐ yes ☒ no

If "yes", please attach details (including the number of lawyers merged into the Firm in each such situation).



6. Please confirm if the Management or service companies, date(s) established, and services provided are correctly listed under Appendix A.

☒ yes ☐ no

If “no”, please provide an update.

7. Please confirm the list of the Firm’s predecessor firms resulting from mergers since July 1, 1987 is complete as outlined in Appendix A.

☒ yes ☐ no

If “no”, please provide an update.

Note: A predecessor firm is one a) which has undergone dissolution; and b) in which more than 50% of the partners and employed lawyers became partners and employed lawyers of the Firm.

8. Please complete Appendices B and C to provide the following details as of February 15th, 2025:

- a) Number of lawyers (including partners, employed lawyers, counsels/of counsels, and lawyer consultants).
- b) Number of patent & trademark agents (who are not lawyers).
- c) Number of other non-lawyer consultants.
- d) Number of other employees (including paralegals).
- e) If applicable, the number of lawyers who are not partners, employed lawyers, counsels/of counsels, or lawyer consultants of the Firm who, directly or indirectly, provide services to professional corporations which are partners of the Firm. Please identify such individuals and professional corporations as requested in Appendix B.

Note: A common professional corporation structure is one where the lawyer remains a partner of the firm but the firm contracts with a professional corporation to provide the services of the partner to the firm via the professional corporation. Those lawyers would be accounted for in a) above. Question f) is intended to address an alternative structure whereby the professional corporation itself is a partner of the firm and it contracts directly or via another professional corporation with a lawyer to provide professional services.



9. Have any of the lawyers, or non-lawyer consultants listed in Appendices B and C, or former lawyers, or former non-lawyer consultants of the Firm been the subject of disciplinary proceedings, suspended, or disbarred from practice since last year's CLLAS application?

☐ yes ☒ no

If "yes", please attach details.

10. Please show the Firm's practice split by indicating the approximate percentage of billings for the following areas of law:

	<u>This Year</u>	<u>Last Year</u>
a) Corporate and Commercial Law	<u>57.59</u> %	<u>55.64</u> %
b) Criminal Law	<u>0.01</u> %	<u>0.00</u> %
c) Family Law	<u>0.00</u> %	<u>0.00</u> %
d) Intellectual Property	<u>2.93</u> %	<u>2.39</u> %
e) Labour Law	<u>1.28</u> %	<u>1.54</u> %
f) Litigation	<u>16.36</u> %	<u>11.54</u> %
g) Real Estate	<u>1.96</u> %	<u>1.87</u> %
h) Securities Law	<u>5.29</u> %	<u>9.19</u> %
i) Tax Matters	<u>2.56</u> %	<u>2.44</u> %
j) Wills, Estates, Trust	<u>1.25</u> %	<u>1.13</u> %
k) Other (please specify)	<u>10.79</u> %	<u>14.23</u> %
<u>Regulatory and Miscellaneous</u>		

11. Attached, as Appendix D, is a description of the "Associated Firms" and "Umbrella Firms" which are identified in the Associated Firm Endorsement (Endorsement No. 1) of the current CLLAS Primary Policy. Please verify and update where appropriate and advise CLLAS of any anticipated changes.
12. Canadian law society programs may restrict coverage if Professional Services are provided outside of Canada or if the Professional Services relate to non-Canadian law. The CLLAS Primary Policy also excludes, coverage for lawyers providing Professional Services from a U.S. office, as well as the practice of non-Canadian law. Please provide details of such services in Appendix E.
13. Attached, as Appendix F, is a schedule of claims and notices which have been given to the applicable law society and CLLAS as of December 31, 2024. Please verify and provide any changes in status. All known claims or notices that are not on the schedule, including those reported to any underlying insurance carrier, should be reported up to the date of this application. **Notices on this application are not considered proper notice of a claim.**

If applicable, CLLAS will also require an update on claims of your predecessor firms which were reported prior to any merger which are paid or currently reserved in excess of \$500,000.



Note: All claims or notices require the following details: name of lawyer, name of claimant, date claim reported, error date, date claim closed (if applicable), a brief description of the claim including damages sought, amount paid (legal & indemnity, and amount reserved (legal & indemnity).

14. Does the Firm wish to purchase CLLAS optional excess coverage? If so, please select desired options.

☒ \$60M xs \$160M
(*\$60M xs \$100M coverage is required to purchase this option*)


☒ CLLAS second umbrella coverage \$30M xs \$250M
(*\$60M xs \$160M coverage is required to purchase this option*)

15. Under Appendix G, please provide a full description of the Firm's most current risk management policies and procedures or, if appropriate, an update to your response to Appendix G of last year's renewal application.

16. Please complete Appendix H to provide underwriting information with respect to cyber liability.

17. Please attach, with Appendix I, a copy of the Firm's 2025 Professional Liability Insurance Application and Exemption Form submitted to LawPro.

The undersigned hereby declares that the above statements and particulars, including those set forth in Appendices A through I, are true and that no material facts have been omitted, suppressed or misstated and that this application, which is deemed to include the information from any previous applications completed by the Firm for CLLAS, shall be the basis of each of the insurance contracts with CLLAS.

Signature: 
(Must be signed by a Partner of the Firm)

Name of Signatory: Julia Holland
(Who shall be the designated contact person between CLLAS and the Firm as respects this insurance)

Date: February 26, 2025

CLLAS 2024-2025 Renewal Application

Question 3: Torys LLP – Other offices:

1114 Ave. of the Americas

23rd Floor

New York, NY, USA 10036.7703

(P) 212-880-6000

525-8th Avenue S. WI,

46th Floor

Calgary, Alberta

T2P 1G1

(P) 403-776-3700

1 Place Ville-Marie

Suite 2880

Montreal, Quebec

H3B 4R4

(P) 514-868-5600

1871 Hollis Street

Suite 200

Halifax, Nova Scotia

B3J 0C3

(P) 902-720-3500

APPENDIX A

Name of Firm

Torys LLP

[illegible]

Predecessor Firms

Note: A predecessor firm is one a) which has undergone dissolution; and b) in which more than 50% of the partners and employed lawyers became partners and employed lawyers of the Firm.

<u>Name</u>	<u>Merger Date</u>	<u>Notes (If any)</u>
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APPENDIX B

Active Members of the Firm as of February 15, 2025

Name of Firm
Torys LLP

Updated as of (Enter Date):
February 15, 2025

	CANADA						OUTSIDE OF CANADA ^{/5}				
	B.C.	Alberta	Ontario	Quebec	Nova Scotia	Other Provinces (Please specify, change heading)	U.S.	China	South Africa	Other Countries (Please specify, change heading)	Other Countries (Please specify, change heading)
a) No. of Lawyers ^{/1}	0	29	225	15	22		58				
b) No. of Patent & Trademark Agents ^{/2}	0	0	1	0	0		0				
c) No. of Non-lawyer Consultants ^{/3}	0	0	1	0	0		0				
d) No. of Other Employees (includes paralegals)	0	30	471	21	7		24				
e) No. of lawyers who are not employees of the Firm who, directly or indirectly, provide services to professional corporations which are partners of the Firm ^{/4}	0	16	58	4	0		0				

/1 Including partners, employed lawyers, counsels/of counsels and lawyer consultants.

/2 These are not lawyers.

/3 Please complete Appendix C if individuals are reported under this category.

/4 Lawyers reported here should not be included under a).(See note at Question 8.f) of the application.)

/5 Please complete Question 3 of Appendix E to provide further information on lawyers reported under these columns.

Please attach a list of the lawyers reported under a) above, showing in each case thier full name, date of call, date joined the Firm and, if applicable, date became partner.

Please attach a list of the names of the individuals reported under f) above, together with the names of the professional corporations to which they provide services.

If underlying insurance is purchased outside any Canadian mandatory law society program for lawyers, please provide full details under Appendix E, Question 4.

If members of the Firm, either alone or with others, engage in the conduct of any profession or business other than the practice of law (e.g. financial management, mortgage brokering or other consulting; underwriting or brokering of securities or investment banking activities; real estate appraisal; actuarial analysis) either directly or indirectly as an agent, employee or partner of any organization, please provide full particulars such as percentage of practice other than Law.

**Active Members of Calgary Office of Applicant
February 15, 2025**

Lawyer	Admitted to the Alberta Bar	Year joined Applicant	Year became Partner
Jennifer Marshall	2009 (2018 British Columbia)	2024	Counsel
Amy Maginley	2012	2013	2025
Amy Nugent	2012	2023	Counsel
Tyrel Henderson	2014	2014	N/A
Alanah Wiberg	2014	2016-18/2021	N/A
Gino Bruni	2015	2015	N/A
Geoffrey Kelsall	2021 (2015 Ontario)	2015	N/A
Steven Marshall	2015	2021	N/A
Taylor Campbell	2016 (2021 Ontario)	2020	N/A
Jaspreet Mann	2016	2017	N/A
Carleigh Kennedy	2017	2016	N/A
Jonathan McDonald	2017	2018	N/A
David Meier	2017 (2023 Ontario)	2022	N/A
Tanis Makowsky	2019	2019	N/A
Matthew Bean	2021	2021	N/A
Megan Funke	2021	2021	N/A
Sarah Horsfall	2021	2023	N/A
Scott Hunter	2021	2021	N/A
Jacquelyn Smalley	2021 (2020 Ontario)	2020-21/2022	N/A
Katelyn Deyholos	2022	2024	N/A
Aleem Merali	2022	2025	N/A
Logan Orr	2022	2022	N/A
Nicholas Ettinger	2023	2023	N/A
Devan Fafard	2023	2023	N/A
Charlotte Hardwicke-Brown	2023	2023	N/A
Jack Kuzyk	2024	2024	N/A
Chiara Lasquety	2024	2024	N/A
Bilal Qureshi	2024	2024	N/A
Gordon Walters	2024	2024	N/A

**Active Members of Halifax Office of Applicant
February 15, 2025**

Lawyer	Admitted to the Nova Scotia Bar	Year joined Applicant	Year became Partner
Christopher J. Fowles	2014 (Ontario 1996; England & Wales 2000)	1996	2005
Penny Harding	1999 (Ontario 2015, Alberta 2016)	2015	N/A
Jessica Lumiere	2011 (Ontario 2003)	2019	N/A
Sarah Chisholm-Lloy	2015 (Ontario 2012)	2017	N/A
Christopher Lirette	2013 (Ontario 2018)	2018	N/A
Teresa Crawshaw	2014 (Ontario 2018)	2017	N/A
James Kehoe	2014	2018	N/A
Sarah R. Reardon	2021 (New Brunswick 2015; Ontario 2018)	2017	N/A
Nicole Baker	2006 (New Brunswick 2015)	2021	N/A
Courtney Barbour	2016	2021	N/A
William Walters	2017 (Ontario 2011)	2019	N/A
Julie DeWolf	Pending (Ontario 2016)	2024	N/A
Katie Barnstead	2018 (Ontario 2020)	2019	N/A
Alycia Novacefski	2019	2021	N/A
Morgan Knox	2020 (Ontario 2020)	2023	N/A
Nathan Little	2020	2021	N/A
Hannah Adams-Horsfield	2021	2022	N/A
Katelyn Dempsey	2021 (Ontario 2015)	2022	N/A
Omid Mohammadali-Zadeh	2022 (Ontario 2022)	2022	N/A
Nicole Pelletier	2022 (Ontario 2022; New Brunswick 2022, Inactive)	2022	N/A
Mukisa Kakembo	2022	2024	N/A
Rebecca Kirkwood	Pending (Newfoundland & Labrador 2023)	2024	N/A

**Active Members of Montreal Office of Applicant
February 15, 2025**

Lawyer	Admitted to the Québec Bar	Year joined Applicant	Year became Partner
Jean-Olivier Savoie	2024	2024	N/A
Yasmine Mekallach	2021	2024	N/A
Karl Boulanger	2020 (2022 Ontario)	2022	N/A
Alexandre Boisjoly-Rivest	2020	2024	N/A
Rosalie Jetté	2020 (2022 Ontario)	2022	N/A
Cristina Cosneanu	2019	2023	N/A
Ana Ioanas	2019	2020	N/A
Alexandra Hebert	2017	2024	N/A
Corina Manole	2015	2019	Counsel
Matthew Angelus	2014	2017	2023
Rebecca Moskowitz Wagner	N/A (2013 Ontario)	2013	N/A
Christopher Maughan	2012	2022	N/A
Anne Merminod	2010	2024	2024
Marie-Ève Gingras	2009 (2015 Ontario)	2013	N/A
Guillaume Lavoie	2007	2019	2019

**Active Members of New York Office of Applicant
February 15, 2025**

Lawyer	Admitted to the New York Bar	Year joined Applicant	Year became Partner
Andy Beck	1973 (1992 Pennsylvania) (1972 Virginia)	2000	2000
David Chaikof	N/A (1987 Ontario)	1988	1988
Don Bell	1994 (1994 BC, 1994 NY)	2014	2014
Jared Fontaine	2008 (2001 Pennsylvania) (2001 New Jersey)	2007	2012
Amy Johnson-Spina	2001 (2001 New Jersey)	2001	2009
Joseph (Jay) Romagnoli	1987 (1989 District of Columbia)	2000	2000
Stefan Stauder	2000 (1997 Munich, Germany)	2010	2010
Miroslav Fajt	1981	2000	2000
Peter Keenan	1991	2000	2000
Darien Leung	1996	2001	2006
Scott Semer	1998	2015	2015
Christopher Caparelli	2000	2005	Counsel
Mile Kurta	2002	2012	2002
Tara Mackay	2016 (2002 Ontario)	2009	2011
Jonathan Wiener	2002	2007	2007
Michael Horwitz	2004	2013	2019
Glen (David) Mattingly	2007	2005	2014
Heding Yang	2008	2007	Counsel
Batya Nadler	2009	2016	Counsel
Erica Goldman	2010 (2009 New Jersey)	2023	2023
Christopher Bornhorst	2010	2016	2021
Ellie Kang	2010	2021	2021
Max Shakin	2012 (2011 New Jersey)	2014	2022
Meghan McKeever	2013	2014	2023
Alexander Tanenbaum	2013	2017	Counsel
Debra Aboodi	2014	2024	N/A
Mark Morrison	2014	2018	N/A
Michele Cousens	2022 (2014 Ontario)	2014	N/A
Michelle Lu	2015 (2014 New Jersey)	2021	2024
Michael Portner Gartke	2014 (2015 Ontario)	2019	Counsel
Daniela Sánchez	2023 (2014 Colombia)	2022	N/A
Rachel Goodwin	2015	2019	N/A
Sean Foley	2016	2022	N/A
Paul Ryan Davis	2016	2022	N/A

Lawyer	Admitted to the New York Bar	Year joined Applicant	Year became Partner
Ronnie Lim	2017	2022	N/A
Brody Appotive	Pending	2018	N/A
	(2018 Ontario)		
Samantha Holloway	Pending	2019	N/A
	(2018 Manitoba, 2019 Ontario)		
Xiaoyang Ma	2018	2022	N/A
Christopher Saki	2018	2019	N/A
Steven Dhesi	2023	2024	N/A
	(2019 British Columbia)		
Emily Durling	2019	2021	N/A
Jude Gee	2019	2022	N/A
	(2021 Ontario)		
Martin Owusu	2024	2025	N/A
	(2020 Ontario)		
Alastair Smith	2020	2022	N/A
Sarah Krosnick	2021	2023	N/A
Victoria Lechner-Sung	Pending	2021	N/A
	(2021 Ontario)		
Sophie Desmond	2022	2024	N/A
Nicholas Glaudemans	2022	2024	N/A
Tristan Hood	2022	2025	N/A
Connor Murray	2022	2021	N/A
	(2022 Ontario)		
Kaya Sandberg	2022	2023	N/A
Maija Fiorante	2023	2023	N/A
Kirsten Hart	2023	2024	N/A
	(2024 Ontario)		
Masanari Katsumi	2023	2023	N/A
	(2015 Illinois)		
Shree Gandhi	2024	2023	N/A
Isabella Picui	2024	2023	N/A
L' Ashante Henry	Pending	2024	N/A
Adam Sussman	Pending	2024	N/A

Active Members of Toronto Office of Applicant
February 15, 2025

Name of Applicant: Torys LLP

Lawyer	Admitted to Ontario Bar	Year joined Applicant	Year became Partner
Frank Iacobucci	1970	2005	Senior Counsel
Benjamin Geva	1970	2011	Counsel
Sheila R. Block	1974	1974	1980
J. Robert S. Prichard	1978	2010	Chairman
Richard J. Balfour	1980 (England & Wales 2000)	1981	Senior Counsel
Corrado Cardarelli	1983	1983	1989
James C. Tory	1983	1983	1989
Richard G. Willoughby	1987 (NY 2002)	1987	1993
Tony DeMarinis	1989	1989	1995
Brigitte Goulard	1989	2019	Senior Counsel
John Tobin	1989	2002	2002
David Judson	1990 (NY 2000)	2022	Counsel
Julia Holland	1992	1992-2002/2006	N/A
Peter A. Aziz	1993	1993	Senior Counsel
Andrew M. Shaughnessy	1993	2001	2003
David Steele	1993	1993	1999
Glen R. Johnson	1994	2000	2002
Scott A. Bomhof	1995	1995-97/2001	2001
Dennis E. Mahony	1995	1995	2001
C. Michelle Nelles	1995	2011	Counsel
Darryl Hiscocks	1996 (AB 2024)	2014	Counsel
Simon C. Knowling	1996	1996	2002
Michael Amm	1998 (NY 2001)	1998	2005
Adam S. Armstrong	1998	1998	2005
Stephanie Kalinowski	1998	2023	2023
Christine Voogesang	1998	2006	Counsel
David Bish	1999	2010	2010
Michael T. Pickersgill	1999	1999	2007
Melanie Rowand	1999	2015	N/A

Lawyer	Admitted to Ontario Bar	Year joined Applicant	Year became Partner
Aaron Emes	2000	2000	2020
David Outerbridge	2000	2001	2014
Grant Worden	2000	2004	2019
Jim S. Hong	2001	2002	2008
Andrew Silverman	2001	2013	Counsel
Lisa Talbot	2001	2001	2008
Thomas Yeo	2001	2001	2022
Edward Fan	2002	2006	2010
Catherine Forbes	2002 (NS 2017)	2002-04/2025	N/A
Andrew D. Gray	2002	2002	2010
Nadine Rockman Katz	2003 (NY 2004)	2003	Counsel
Tyson Dyck	2004	2005	2015
Jonathan Myers	2004	2009	Counsel
Milosz Zemanek	2004 (NY 2005)	2010	2016
Jon Cescon	2005 (NY 2006)	2005	Counsel
Gillian B. Dingle	2005	2005-11/2015	2018
Jennifer Lennon	2005	2005	2024
Martha MacDonald	2005	2015	2015
Simon Williams	2005 (NY 2008)	2011	Counsel
Yael Bienenstock	2007	2007	2020
Joel Ramsey	2007 (NY 2004)	2014	2014
Teresa A. Regulý	2007	2007	2016
Adam M. Slavens	2007	2007	2017
Stephanie Gabor	2021 (2009 NY)	2020	2024
Adrienne Love	2009	2012-19/2021	N/A
Mohammed Muraj	2009	2010-14/2022	Counsel
Anjali Navkar	2009	2009-11/2023	Counsel
Alexandra Peterson	2009	2014	Counsel
Nicole Mantini	2010	2010	2023
Laura Shiner	2010	2023	N/A
Paulina Taneva	2010	2010	N/A
Andrew Cooley	2011	2018-19/2022	N/A
Laurie Duke	2011 (NY 2005)	2010	2015

Lawyer	Admitted to Ontario Bar	Year joined Applicant	Year became Partner
Yolande Dufresne	2011 (NY 2017)	2011	Counsel
James Gotowiec	2011	2011	Counsel
Adeyinka Olusoga	2011	2011	N/A
Steven Slavens	2011	2011	Counsel
Rebecca Wise	2011	2011	2025
Nooreen Bhanji	2012	2012	Counsel
Daliana Coban	2012	2024	Counsel
David Forrester	2012	2012	2024
Sean McGurran	2012	2024	Counsel
Patrick Reynaud	2012 (Quebec 2012)	2016	Counsel
Shannon Gotfrit	2013 (NY 2008)	2011	2016
Sophie Courtois	2013	2013	N/A
Lauren Hulme	2013	2017	2023
Carly Klinkhoff	2015 (2013 NY)	2018	2025
Ryan Lax	2013	2013	Counsel
Rachael Saab	2013	2013	2024
Jacob Weinstock	2013	2013	N/A
Albert Chan	2014	2014	N/A
Marissa Daniels	2014	2014	Counsel
Christopher Hunter	2014	2021	2025
Irfan Kara	2014 (AB 2019)	2014	Counsel
Daniel Masliyah	2014	2018	N/A
Nicole Zeit	2014	2019	N/A
Leslie Blumer	2015	2019	N/A
Michael Jason	2015	2015	N/A
Stephen Neil	2015	2015	2024
Brett Saulnier	2015	2015-2023/2024	N/A
Claire Seaborn	2015 (England & Wales 2018, British Columbia 2020)	2024	Counsel
Alexandra Shelley	2015	2015	N/A
Emily Sherkey	2015	2015	N/A
Justin Crawford	2016	2016	N/A
Emily Debono	2016	2016	N/A
Kendall Grant	2016	2022	N/A
Ian Li	2016	2018	N/A
Benjamin Mann	2016	2019	N/A
Michael Murphy	2016	2016	N/A
Steven Rotchtin	2016	2015	2025
Davida Shiff	2016	2016	N/A

Lawyer	Admitted to Ontario Bar	Year joined Applicant	Year became Partner
Jonathan S. Silver	2016	2017	N/A
Tosh Weyman	2016	2016	N/A
Patrick Chapman	2017	2017	N/A
Shalom Cumbo-Steinmetz	2017	2017	N/A
Jenifer Elmy	2017	2024	N/A
Stacey Reisman	2017	2017	N/A
Jessica Ho-Wo-Cheong	2017	2021	N/A
Vidushi Hora	2017	2017-21/2022	N/A
Aaron Hunt	2021 (NY 2017)	2021	N/A
Michael J. Meguid	2017	2017	N/A
Michael Steele	2017	2017	N/A
Nicholas Wall	2017	2017	N/A
Yu Seon Gadsden-Chung	2017	2017	N/A
Stefan Case	2018	2018	N/A
Michele Clarizio	2018	2018	N/A
Danielle Colliver	2018	2019	N/A
Sue Fei	2018	2018	N/A
Cal Hunter	2018	2018	N/A
Adam Ibrahim	2018	2018	N/A
Jesse Leonard	2018	2018	N/A
Alicja Puchta	2018	2018	N/A
Hailey Schnier	2018	2018	Director, Legal Learning
Erin Shin	2018	2019	N/A
David Singh	2018	2023	N/A
Alexandre Angle	2020 (QC 2019)	2024	N/A
Parker Baglole	2019	2019	N/A
Denver Bandstra	2019	2023	N/A
Claire Chapman	2019	2019	N/A
Brendan Dean	2018	2021	N/A
Alisse Elliott	2019	2021	N/A
Nick Germanakos	2019	2019	N/A
Daniel Gralnick	2019	2023	N/A
Rebecca Jennings	2019	2021	N/A
Adrienne Oake	2018	2019	N/A
Scarlett O'Shea	2019	2019	N/A
Benjamin Pan	2019	2021	N/A
Eric Patenaude	2019	2019	N/A
Sarah Strong	2019	2019	N/A
Allyson Taylor	2019	2024	N/A
Christopher Tworzyanski	2019	2021	N/A
Alex Bogach	2017	2020	N/A
Ronke Akinyemi	2020	2024	N/A
Tyler Cassack	2020	2022	N/A
Jacky Cheung	2020	2023	N/A

Lawyer	Admitted to Ontario Bar	Year joined Applicant	Year became Partner
Brianna Cowling	2020	2020	N/A
Sarah de Villers	2020	2022	N/A
	(2017 Luxembourg)		
Stephanie Spezza	2020	2020	N/A
Tia Eisner	2021	2021	N/A
	(2020 BC)		
Melissa Lowy	2020	2020	N/A
Morag McGreevey	2020	2020	N/A
Tristan McLeod	2020	2020	N/A
Mike Noel	2020	2020	N/A
Alison Shamie	2020	2020	N/A
Emily Stewart	2020	2020	N/A
Jia Xin (Robbie) Wang	2020	2024	N/A
Jordan Wright	2020	2021	N/A
Erica Bird	2021	2021	N/A
Arrondeep Chahal	2021	2023	N/A
Ian Farndon	2021	2021	N/A
Kirsten Hentschel	2021	2021	N/A
Angela Jiao	2021	2023	N/A
Colette Koopman	2021	2021	N/A
Jason Lamb	2021	2021	N/A
Alexandra Lawrence	2021	2021	N/A
Jackson Ledger	2021	2021	N/A
Julie Lowenstein	2021	2021	N/A
Danielle Marjoram	2021	2021	N/A
Ronen Nehmad	2021	2021	N/A
Brianna Pioli	2021	2021	N/A
Marco Pontello	2021	2021	N/A
Sairam Sanathkumar	2021	2024	N/A
Hanna Singer	2021	2023	N/A
Aren Thomasian	2021	2021	N/A
Anxhela Adhamidhis	2022	2024	N/A
Shaoor Ahmad	2022	2022	N/A
Vince Alaimo	2022	2024	N/A
Hannah Atkinson	2022	2022	N/A
Alina Butt	2022	2022	N/A
Mavra Choudhry	2022	2022	N/A
Andrea Das-Wieczorek	2022	2022	N/A
Vanessa Fisher	2022	2022	N/A
James Flynn	2022	2022	N/A
Peter Gilmore	2022	2023	N/A
Hyunkyu (Ian) Lee	2022	2022	N/A
Delia Luca	2022	2022	N/A
Henry Mah	2022	2024	N/A
Monique Murray	2022	2024	N/A
Lauren Nickerson	2022	2022	N/A
Jessica Reid	2022	2022	N/A
Alex Richmond	2022	2022	N/A
Amanda Wolczanski	2022	2022	N/A

Lawyer	Admitted to Ontario Bar	Year joined Applicant	Year became Partner
Robin Asgari	2023	2023	N/A
Nicole Beausoleil	2023	2023	N/A
Madeleine Beaudry	2023	2023	N/A
Mackenzie Birchard	2023	2023	N/A
Rivannah Brown	2023	2023	N/A
Aaron Good	2023	2023	N/A
Mitchell Hayes	2023	2023	N/A
Keira McKee	2023	2023	N/A
Sarah Raja	2023	2024	N/A
Sarah Rimer	2023	2023	N/A
Sarah Sanders	2023	2023	N/A
Emily Stauffer	2023	2023	N/A
Nash Vijayan	2023	2023	N/A
Leora Chapman	2023	2023	N/A
Kylie de Chastelain	2023	2023	N/A
Natasha Williams	2023	2023	N/A
Lauren Chan	2023	2023	N/A
Louis Caramanna	2023	2023	N/A
Julia Zhuo	2022	2023	N/A
Paul Hildebrandt	2022	2023	N/A
Nushrah Amod	2024	2024	N/A
Alessia Azermadhi	2024	2024	N/A
Abu Bari	2024	2024	N/A
Rufaida Hashmi	2024	2024	N/A
Grace Mangusso	2024	2024	N/A
Hudson Manning	2024	2025	N/A
Caroline Marful	2024	2024	N/A
Olivia Mazza	2024	2024	N/A
Jaidyn McEwen	2024	2024	N/A
Natalie Miller	2024	2024	N/A
Paul Mohan	2024	2024	N/A
Jillian Newton	2024	2024	N/A
Isaac Papsin	2024	2024	N/A
Alison Schwenk	2024	2024	N/A

Location	TKID	Name	Professional Corporation
Toronto	113625	Delean (PC)	Adam Delean Professional Corporation
	101034	DiPaolo (PC)	Adrienne DiPaolo Law Professional Corporation
	100535	Balasubramanian (PC)	Amanda Balasubramanian Professional Corporation
	100517	Bernstein (PC)	Andrew Bernstein Professional Corporation
	101166	Gibbons (PC)	Andrew G. Gibbons Professional Corporation
	101022	Wong (PC)	Andrew H. Wong Professional Corporation
	100530	Sternberg (PC)	Arlen Sternberg Professional Corporation
	113622	Keefe (PC)	Blair Keefe Professional Corporation
	101197	Jebson (PC)	Braden Jebson Professional Corporatoin
	100446	Koziskie (PC)	Cameron Koziskie Professional Corporation
	101486	Schafer (PC)	Charlene Elizabeth Schafer Professional Corporation
	113650	Keizer (PC)	Charles Keizer Professional Corporation
	202376	Kline (PC)	Danielle Kline Professional Corporation
	101193	Assaf (PC)	Dany H. Assaf Professional Corporation
	100473	Seville (PC)	David A. Seville Professional Corporation
	101098	Rahman (PC)	Ebad Rahman Professional Corporation
	100831	McMahon (PC))	Eileen McMahon Professional Corporation
	101088	Monas (PC)	Eli Law Monas Professional Corporation
	100688	Berman (PC)	Guy Berman Professional Corporation
	101379	Watson (PC)	Gwendolyn G. Watson Professional Corporation
	100579	Rawlinson (PC)	H. Graham Rawlinson Professional Corporation
	101001	Evans (PC)	Huw Evans Professional Corporation
	100989	Fabello (PC)	JAF Legal Professional Corporation
	101276	Wortsman (PC)	Jerald Wortsman Professional Corporation
	101307	Opolsky (PC)	Jeremy Opolsky Professional Corporation
	101380	McCutcheon (PC)	Jill McCutcheon Professional Corporation
	100520	Emanoilidis (PC)	John Emanoilidis Professional Corporation
	100562	Terry (PC)	John Terry Professional Corporation
	101005	Lavine (PC)	Josh Lavine Law Professional Corporation
	101007	Van Deurzen (PC)	JVD Professional Corporation
	401273	Lake (PC)	K. T. Lake Professional Corporation
	101381	Morris (PC)	Kelly Morris Professional Corporation
	113645	Morris (PC)	Kevin Morris Professional Corporation
	101116	Frank (PC)	Leah Frank Professional Corporation
	101124	Bain (PC)	Mark Bain Law Professional Corporation
	100324	Cockburn (PC)	Matthew Cockburn Professional Corporation
	101138	Prado (PC)	Melissa Prado Professional Corporation
	100665	Fortier (PC)	Michael J. Fortier Professional Corporation
	100944	Zackheim (PC)	Michael Zackheim Professional Corporation
	101066	Reynolds (PC)	Molly Margaret Reynolds Professional Corporation
	101006	Mansoori (PC)	N. Mansoori Professional Corporation
	101047	Wakil (PC)	Omar Wakil Professional Corporation
	100368	Hill (PC)	Plumpton Hill Professional Corporation
	100374	Plumpton (PC)	Plumpton Hill Professional Corporation
	100375	Powys-Lybbe (PC)	Powys-Lybbe Professional Corporation
	100765	Ramchandani (PC)	Ramchandani Professional Corporation

100756	Johnson (PC)	Richard William Johnson Professional Corporation
101083	Leibel (PC)	Robbie Leibel Professional Corporation
100894	Gherbaz (PC)	Sabrina Alison Gherbaz Professional Corporation
100926	Bhojani (PC)	Saira Bhojani Professional Corporation
101118	Whitmore (PC)	Sarah Elise Whitmore Professional Corporation
100787	Kraag (PC)	Scott Kraag Professional Corporation
113634	Bailey (PC)	T. Bailey Professional Corporation
101142	Stevenson (PC)	Tom Stevenson Professional Corporation
100644	Zverina (PC)	Tom Zverina Law Professional Corporation
113651	Helbronner (PC)	Valerie Helbronner Professional Corporation
401293	Sheerazi (PC)	Zehra Sheerazi Professional Corporation
101017	Kennedy (PC)	Raegan Kennedy Professional Corporation

Location	TKID	Name	Professional Corporation
Montreal	700018	Richter (PC)	Societe Professionnelle Christopher Richter Inc.
	700040	Himo (PC)	Julie Himo Avocate Inc
	700000	Rodrigue (PC)	Sylvie Rodrigue Professional Corporation
	101329	McNamara (PC)	William McNamara Professional Corporation

Location	TKID	Name	Professional Corporation
Calgary	500121	Baugh (PC)	Jennifer Baugh Professional Corporation
	500081	Christopher (PC)	C.A. Christopher Professional Corporation
	500002	Cochlan (PC)	Scott R. Cochlan Professional Corporation
	500045	Cusano (PC)	Luigi A. Cusano Professional Corporation
	500026	Cuschieri (PC)	David V. Cuschieri Professional Corporation
	101203	Danner (PC)	Peter Danner Professional Corporation
	500003	Fougere (PC)	Kevin A. Fougere Professional Corporation
	500005	Jugnauth (PC)	Neville Jugnauth Professional Corporation
	500089	Kashuba (PC)	Kyle D. Kashuba Professional Corporation
	500014	Maurice (PC)	Craig Maurice Professional Corporation
	500004	Paskaran (PC)	Janarthanan Paskaran Professional Corporation
	500013	Pedlow (PC)	Michael Pedlow Professional Corporation
	500054	Stimpson (PC)	Stephanie C. Stimpson Professional Corporation
	500030	Bedford (PC)	Andrew P. Bedford Professional Corporation
	500072	Tysowski (PC)	Lianne J Tysowski Professional Corporation
	500047	Wood (PC)	David Wood Professional Corporation

APPENDIX C

Active Non-Lawyer Consultants Of The Firm As Of February 15, 2025
(Excluding Patent & Trademark Agents)

Name of Firm
Torys LLP

Updated as of (Enter Date):
February 15, 2025

SECTION A

[illegible]

APPENDIX C

Active Non-Lawyer Consultants Of The Firm As Of February 15, 2025
(Excluding Patent & Trademark Agents)

Name of Firm

Torys LLP

Updated as of (Enter Date):

February 15, 2025

/1 If underlying insurance is purchased, please complete Section B.

/2 Please complete this column only for individuals who are not acting under the supervision of a lawyer and for that portion of time the individual is not acting under the supervision of a lawyer

SECTION B

Please provide the following details on the underlying insurances purchased and attach a copy of the policies:

Type of Exposure:	
Insurance Carrier:	
Policy Number:	
Period of Insurance:	
Retroactive Date:	
Limit (Per Claim):	
Limit (Aggregate):	

Type of Exposure:	
Insurance Carrier:	
Policy Number:	
Period of Insurance:	
Retroactive Date:	
Limit (Per Claim):	
Limit (Aggregate):	

APPENDIX D

"Associated Firms" and "Umbrella Firms"

Name of Firm

Torys LLP

[illegible]

APPENDIX E

Professional Services Provided Relating to Non-Canadian Law & Professional Services Provided In the U.S. & Outside of Canada

Name of Firm
Torys LLP

Updated as of (Enter Date):
February 15, 2025

1 Professional Services Provided by Canadian Lawyers Relating to Non-Canadian Law

Please provide the following information on lawyers primarily resident in Canada who provide Professional Services relating to non-Canadian law (not including those which are incidental to the practice of Canadian law). Please only report on lawyers with more than 5% of docketed time in this category.

Name of Lawyer	Province the Canadian Lawyer is based out of	Location of Office (Non-Canadian)	% of Docketed Time Relating to Non-Canadian Law
Shannon Gotfrit	Ontario		50%
Josh Van Deurzen	Ontario		20%
Stephanie Gabor	Ontario		10%
Laurie Duke	Ontario		15%
Josh Lavine	Ontario		5%
Konata Lake	Ontario		30%
Yolande Dufresne	Ontario		10%
Michael Amm	Ontario		15%

2 Professional Services Provided by Canadian Lawyers from a U.S. Office

Please provide the following information on lawyers primarily resident in Canada who provide Professional Services part time in an office or branch of the Firm located in the United States. Please only report on lawyers with more than 5% of docketed time in this category.

Name of Lawyer	Province the Canadian Lawyer is based out of	Location of Office (Non-Canadian)	% of Docketed Time in the U.S. Office
		U.S.	
		U.S.	
		U.S.	
		U.S.	
		U.S.	
		U.S.	
		U.S.	

For lawyers practicing both Canadian and Non-Canadian Law, please provide a split between Canadian and Non-Canadian. Note that in cases where a split is not available, a 50% 50% split will be assumed.

3 Professional Services Provided by Offices Outside of Canada

Please provide the following information on all lawyers reported in Appendix B under the “Outside of Canada” column.

Name of Lawyer	Location of Office (Country Only)	# of Lawyers Practice 100% Canadian Law	# of Lawyers Practice 100% Non-Canadian Law	# of Lawyers Practice both Canadian & Non-Canadian Law	Canadian (%)	Non- Canadian (%)	Total (100%)
		6	45 - see attachment of NY lawyers for more information	7			0%

APPENDIX E

Professional Services Provided Relating to Non-Canadian Law & Professional Services Provided In the U.S. & Outside of Canada

Name of Firm
Torys LLP

Updated as of (Enter Date):
February 15, 2025

Brody Appotive	United States	x					0%
David Chaikof	United States	x					0%
Shree Gandhi	United States	x					0%
Samantha Holloway	United States	x					0%
Victoria Lechner-Sung	United States	x					0%
Isabella Picui	United States	x					0%
Michele Clarkin	United States				15%	85%	100%
Kirsten Hart	United States				5%	95%	100%
Tara Mackay	United States				5%	95%	100%
Connor Murray	United States				5%	95%	100%
Martin Owusu	United States				5%	95%	100%
Michael Portner Gartke	United States				10%	90%	100%
Donald Bell	United States				30%	70%	100%

4 Other Insurance

For the exposures identified in Questions 1, 2 and 3 above, please provide details of specific insurance protection (e.g. coverage provided for a non-Canadian office or by a non-Canadian law society) as well as a copy of the policies.

Type of Exposure:	CLLAS International
Insurance Carrier:	Columbia Casualty/National Fire & Marina Insurance Company/Indian Harbor/Aspen Insurance/Underwriters at Lloyds/Evanston Insurance Company
Policy Number:	592420538
Period of Insurance:	July 1, 2024 to July 1, 2025
Retroactive Date:	
Limit (Per Claim):	\$30,000,000
Limit (Aggregate):	\$30,000,000
Type of Exposure:	
Insurance Carrier:	
Policy Number:	
Period of Insurance:	
Retroactive Date:	
Limit (Per Claim):	
Limit (Aggregate):	
Type of Exposure:	

APPENDIX E

Professional Services Provided Relating to Non-Canadian Law & Professional Services Provided In the U.S. & Outside of Canada

Name of Firm

Torys LLP

Updated as of (Enter Date):

February 15, 2025

Insurance Carrier:	
Policy Number:	
Period of Insurance:	
Retroactive Date:	
Limit (Per Claim):	
Limit (Aggregate):	

Type of Exposure:	
Insurance Carrier:	
Policy Number:	
Period of Insurance:	
Retroactive Date:	
Limit (Per Claim):	
Limit (Aggregate):	

APPENDIX F

Schedule of Claims and Notices As of December 31, 2024

Name of Firm

Torys LLP

Updated as of (Enter Date):

December 31, 2024

See separate attachment

Claim No	LS File #	Report Date	Error Date	Insured	Claimant	Close Date	Law Society						CLLAS										
							LS Indemnity Paid	LS Other Paid	LS Legal Paid	LS Indemnity Reserve	LS Legal Reserve	LS Total Incurred	CLLAS Indemnity Paid	CLLAS Legal Paid	CLLAS Adjusting Paid	CLLAS Recov Other Paid	CLLAS Adjusting Reserve	CLLAS Indemnity Reserve	CLLAS Legal Reserve	CLLAS Recov Other Reserve	CLLAS Total Incurred		
CLLAS1999-104	W1937	18-Jun-1999	1-Nov-1998	David Foulds	Helmut Sieber	14-Dec-1999	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS1999-132	X0817	30-Jun-1999	9-Jul-1996	Paul Moore	Royal Bank of Canada	29-Apr-2003	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS1999-133	X0816	30-Jun-1999	8-Dec-1997	Dawn Scott	Altamira Investment Services	29-Feb-2000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS1999-134	X0800	30-Jun-1999	1-Jan-1999	Patricia Jackson	Murray Harman	27-Oct-1999	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2000-046	X1396	4-Nov-1999	6-Aug-1999	Christina Litz	Department of Justice	11-Nov-1999	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2000-047	X1372	27-Oct-1999	7-Apr-1999	Dianne Clark	GL&V Process Equipment Group Inc.	14-Sep-2000	\$ -	\$ -	\$ -	2,711	\$ -	\$ -	\$ -	2,711	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2000-048	X1537	29-Nov-1999	15-Oct-1999	Elizabeth Evans	Grosvenor Place Limited Partnership	21-Nov-2000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2000-094	Y0259	9-Mar-2000	13-Dec-1999	Sharon Haward-Laird	Nicholas Pirruccio	27-Oct-2000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2001-021	Y1153	4-Oct-2000	7-May-1999	Lisa Boulton	Bradford Highlands Gold Club et al	27-May-2003	\$ -	\$ -	\$ -	9,740	\$ -	\$ -	\$ -	9,740	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2001-025	Y1193	13-Oct-2000	31-Jul-2000	David Chernos	Stephen Vassilev	16-Feb-2001	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2001-077	Z0130	13-Feb-2001	28-Feb-1989	Michael Thorley	Reichhold Limited	30-Jul-2001	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2001-149	Z0723	28-Jun-2001	1-Mar-1996	David Baird	William Aziz	27-Sep-2001	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2002-010	Z0873	1-Aug-2001	15-Dec-2000	Mary Mullens	Gentra Inc.	11-Jun-2003	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2002-011	Z0880	2-Aug-2001	27-Sep-2000	Sandra Geddes	Dorsay Development Corporation	27-Dec-2001	\$ 93,842	\$ -	\$ -	10,153	\$ -	\$ -	\$ -	103,995	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2002-068	Z1376	15-Nov-2001	30-Apr-1998	HEATHER HISEY	Estate of Lillian Irene Webb	28-Mar-2002	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2002-072	Z1383	16-Nov-2001	1-Apr-1997	Robert Mansell	TDL Group Limited	25-Sep-2003	\$ -	\$ -	\$ -	8,326	\$ -	\$ -	\$ -	8,326	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2002-209	02E0735	27-Jun-2002	1-Jun-2002	Dan Dagan	Mediacom	29-Apr-2003	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2002-210	02E0721	28-Jun-2002	1-Jan-2002	John Laskin	Donald Courtney and Julius Victor	14-Aug-2002	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2003-025	02E1076	13-Sep-2002	12-Jun-2001	Hugh O'Reilly	The Innovation Group (TIG) Limited	31-Mar-2005	\$ -	\$ -	\$ -	1,142	\$ -	\$ -	\$ -	1,142	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2003-043	02E1221	15-Oct-2002	1-Aug-2002	Darren Baccus	Richard Wah Kan (DreamCatcher Interactive)	12-Jun-2003	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2003-066	02E1430	14-Nov-2002	15-Nov-2000	David Thomas	Fisher Gauge Limited	12-Jun-2003	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2003-192	03E0630	5-Jun-2003	19-Mar-2003	Alex Porat	Youri and Anna Mousheev	24-Jun-2003	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2003-200	03E0701	19-Jun-2003		Christina Medland	Paul Currie	28-Nov-2004	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2003-201	03E0702	19-Jun-2003	3-Jul-2002	Clare Burns	Susan and Stephen Hicks	30-Jul-2004	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2003-207	03E0728	25-Jun-2003	15-Aug-2002	H. Lorne Morphy	Realtysellers	1-Oct-2003	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2003-222	02E1863	30-Jun-2003	29-Oct-2001	Donna Parish	Richard Gray	31-Dec-2009	\$ -	\$ -	\$ -	1,000,000	\$ -	\$ -	\$ -	1,000,000	\$ 1,629,900	\$ 1,323,028	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	2,952,928
CLLAS2004-046	03E1387	25-Nov-2003	26-Feb-2002	Joel Wiesenfeld	Knowledge House Inc.	31-Mar-2005	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2004-054	No CST	24-Nov-2003	1-Jun-1997	Paul Moore	Participating Co-ops of Ontario Trusteed Pension P	11-Mar-2011	\$ 724,522	\$ -	\$ 275,478	\$ -	\$ -	\$ 1,000,000	\$ 1,275,478	\$ 362,077	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	1,637,555
CLLAS2004-132	No CST	12-Mar-2004	28-Oct-1993	Andrew Reich (deceased)	Humboldt Properties Limited	18-May-2010	\$ -	\$ -	\$ 5,307	\$ -	\$ -	\$ 5,307	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2004-159	04E0480	23-Apr-2004	15-Jan-2004	Philip Brown	Kranson Holding Company	31-Dec-2004	\$ 350,000	\$ -	\$ 5,625	\$ -	\$ -	\$ 355,625	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2004-194	No CST	21-Jun-2004	11-Sep-2000	Beth DeMerchant	Hollinger International Inc. and affiliates	31-Dec-2011	\$ 976,681	\$ -	\$ 23,319	\$ -	\$ -	\$ 1,057,564	\$ 32,807,619	\$ 2,052,019	\$ 327,187	\$ 825,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	34,361,824
CLLAS2004-195	04E0735	21-Jun-2004	31-Jul-2001	Darren Sukonick	Hollinger Canadian Newspapers Limited Partnership	31-Mar-2005	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2004-196	04E0737	21-Jun-2004	30-Jan-2004	HEATHER HISEY	Donner Canadian Foundation	31-Dec-2004	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2004-199	04E0757	24-Jun-2004	10-Nov-2003	Jim Hong	Kolibri Captial Corporation	29-Jun-2004	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2004-200	04E0759	24-Jun-2004	1-Feb-2004	John Laskin	Jerry Nickerson	27-Nov-2009	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2004-201	04E0765	25-Jun-2004	1-Nov-2001	Philip Brown	Bracknell Corporation	31-Dec-2004	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2005-018	04E1061	1-Sep-2004	31-Oct-2003	Sheila Block	David Lowry	16-Jun-2006	\$ -	\$ -	\$ -	16,540	\$ -	\$ -	\$ -	16,540	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2005-045	04E1501	6-Dec-2004	30-Jan-2003	John Terry	Bruce Duncan	31-Mar-2005	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2005-117	04E1715	31-Jan-2005	27-Aug-2004	Andrew Currier	Bracco Int'l (Volume Interactions PTE Ltd.)	31-Mar-2007	\$ -	\$ -	\$ 7,201	\$ -	\$ -	\$ 7,201	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2005-133	04E1737	21-Feb-2005	1-Jan-2004	HEATHER HISEY	Lieberman Estate	26-Aug-2005	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2006-052	05E1063	30-Nov-2005		Patricia Jackson	James Frederick Richard Holland aka Webb	8-Jun-2006	\$ -	\$ -	\$ 15,907	\$ -	\$ -	\$ 15,907	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2006-108	06E0209	1-Mar-2006		Adam Levy	SkyPower Wind Energy Fund CP	16-May-2006	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2006-110	06E0273	17-Mar-2006	23-Sep-2005	David Outerbridge	Tarion Warranty Corporation	22-Mar-2006	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2006-114	05E1757	21-Mar-2006	15-Dec-2005	Crawford Smith	First Capital (Canholdings) Corp.	26-Apr-2006	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2006-145	06E0565	16-May-2006	30-Mar-2005	Victoria Blond	Viventia Biotech Inc	25-Jul-2006	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2006-157	06E0670	12-Jun-2006	1-Sep-2004	Laura Paglia	Trevor Parry	6-Jul-2007	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2006-158	06E0683	15-Jun-2006		Phil Brown	Resolve Business Outsourcing Income Fund	27-Nov-2006	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2006-165	06E0695	16-Jun-2006	15-Dec-2005	BRIAN FLOOD	Canadian Salt Company	31-Dec-2008	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2006-169	06E0718	19-Jun-2006		James D. Scarlett	Centre Partners	15-Feb-2007	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2006-170	05E-1782	23-Jun-2006	5-Nov-2005	Patricia Jackson	Magna Closures Inc.	31-Dec-2008	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2006-171	06E0722	22-Jun-2006		Darren Sukonick	Credit Union Central of Ontario Ltd.	16-Jan-2006	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2006-172	06E0756	27-Jun-2006	1-Jun-1998	Geoffrey Dyer	Andrew McCain and family	29-Dec-2006	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2006-175	05E1780	26-Jun-2006	31-Dec-2004	Natasha De Cicco	James Corcoran Holdings Ltd.	10-Feb-2007	\$ -	\$ -	\$ 761	\$ -	\$ -	\$ 761	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

Claim No	LS File #	Report Date	Error Date	Insured	Claimant	Close Date	Law Society						CLLAS										
							LS Indemnity Paid	LS Other Paid	LS Legal Paid	LS Indemnity Reserve	LS Legal Reserve	LS Total Incurred	CLLAS Indemnity Paid	CLLAS Legal Paid	CLLAS Adjusting Paid	CLLAS Recov Other Paid	CLLAS Adjusting Reserve	CLLAS Indemnity Reserve	CLLAS Legal Reserve	CLLAS Recov Other Reserve	CLLAS Total Incurred		
CLLAS2006-179	06E0771	27-Jun-2006	10-Apr-2006	Kamleh Nicola	Pfizer Limited	31-Dec-2008	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2006-180	06E0770	28-Jun-2006	19-Nov-2006	Karen Malatest	Michael McClew	19-Sep-2006	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2006-181	06E0793	28-Jun-2006	21-Apr-1992	Mary Eberts	Silvia Skobla	13-May-2009	\$ -	\$ -	\$ 26,405	\$ -	\$ -	\$ 26,405	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2006-182	06E0783	28-Jun-2006	31-Dec-2004	Michael Pickersgill	Dimethaid Research Inc.	13-Sep-2006	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2007-008	P&T	20-Jul-2006		Joanne Nardi (P&T)	Specialty Foods Group	11-Sep-2006	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2007-046	06E1507	17-Nov-2006	16-Dec-2005	John Tobin	Skypower Corporation	31-Mar-2006	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2007-062	P&T	21-Dec-2006		Theresa Fauconnier	Wyeth	12-Jan-2007	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2007-081	07E0019	12-Jan-2007		Adam Delean	Countryside Power Income Fund	15-Feb-2007	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2007-136	07E0770	20-Jun-2007	15-Feb-2007	Peter Jewett	Algoma Steel	28-Jun-2007	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2007-139	07E0757	18-Jun-2007		Lucia ten Kortenaar	AEGON Canada	28-Aug-2008	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2007-144	07E0798	27-Jun-2007	1-Jan-2007	Michael Pickersgill	Dimethaid Research Inc. (re OSC investigation)	6-Jul-2007	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2007-152	07E0830	28-Jun-2007	27-Feb-2004	Graham Rawlinson	Constellation Software Inc.	27-Sep-2007	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2008-002	07E0874	10-Jul-2007	1-Jun-2007	Arlen Sternberg	Abraham Finkel / Celluland Canada Inc.	31-Dec-2008	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2008-026	07E1246	20-Sep-2007	21-Nov-1988	James C. Baillie	Confidential	31-Mar-2012	\$ -	\$ -	\$ 59,225	\$ -	\$ -	\$ 59,225	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2008-059	No CST	4-Dec-2007		Peter Ballantyne	Citi Alternative Investments	1-Oct-2008	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2008-096	07E-1956	22-Jan-2008	20-Jun-2006	HEATHER HISEY	Geoffrey McKenzie and Estate of Margery McKenzie	25-Jul-2008	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2008-101	08E0085	4-Feb-2008	29-Apr-2005	Andrew Currier	Gary Shannon	30-Jun-2009	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2008-107	No CST	21-Feb-2008	12-Jan-2007	John Hunt	GEMMA BioTechnology Ltd.	24-Jun-2010	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2008-139	08E0645	15-May-2008	6-Jun-2006	Michael Akkawi	EdgeStone Capital Partners	31-Dec-2012	\$ -	\$ -	\$ 15,149	\$ -	\$ -	\$ 15,149	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2008-168	08E0870	26-Jun-2008	1-Jun-1988	James M. Tory	Bruce McLaughlin	23-Nov-2011	\$ -	\$ -	\$ 8,394	\$ -	\$ -	\$ 8,394	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2008-171	05E1782	23-Jun-2006		Patricia D.S. Jackson	Magna Closures	30-Jun-2006	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2009-004	08E0978	21-Jul-2008		Robin Coster	Hydrogenics Corp.	13-Aug-2008	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2009-007	08E1046	31-Jul-2008		Phil Mohtadi	Brookfield Asset Management Inc.	9-Dec-2008	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2009-020	08E1255	16-Sep-2008	1-Jun-2004	MICHAEL FELDMAN	General Motors Acceptance Corporation	30-Jun-2009	\$ -	\$ -	\$ 9,041	\$ -	\$ -	\$ 9,041	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2009-041	08E1598	6-Nov-2008		Frank Daniel H. Logan	Toronto Dominion Bank and Sapient Canada Inc.	31-Dec-2009	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2009-056	08E1729	24-Nov-2008	2-Jan-2006	Patricia Jackson	Toronto Port Authority	29-Mar-2010	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2009-096	09E0064	21-Jan-2009	31-Dec-2007	John Tobin	Continental / Penn National Gaming	2-Nov-2009	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2009-112	No CST	26-Feb-2009	30-Jun-2003	David Nowak (no longer with firm)	Not Given (Voting Provisions in Clas of Pred Share	27-Apr-2011	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2009-179	No CST	30-Jun-2009		Andrew Currier (no longer at Torsys)	TSX Inc.	21-Nov-2012	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2009-180	No CST	30-Jun-2009		Ross Kennedy (no longer at Torsys)	Jake Peters	14-Apr-2010	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2010-099	TBA	14-Jan-2010	31-Oct-2009	Joanne Nardi	S.I.R. Waters International	8-Mar-2011	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2010-110	No CST	24-Feb-2010	1-Jul-2009	Lou/Joanne Ederer/Nardi (trademark agent only)	Sputnik Entertainment Inc.	28-Mar-2012	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2010-175	09E-2152	23-Jun-2010		Karen Townsend	United Paragon Associates Inc.	16-Aug-2010	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2010-180	10E0886	29-Jun-2010		HEATHER HISEY	Paul Armstrong	8-Jul-2010	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2010-181	10E0882	29-Jun-2010	1-Feb-2009	Adam Armstrong	Brookfield Renewable Power Inc.	7-Jul-2010	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2011-003	10E0962	22-Jul-2010		Christina Medland	Philip Spatafora and Vitina Lo Bianco	10-Jan-2011	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2011-025	10E1344	6-Oct-2010	21-Jul-2010	Dawn Scott	TD Asset Management	15-Oct-2010	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2011-038	10E1498	20-Oct-2010	2-Oct-2006	Don Roger	Reochem Inc.	5-Nov-2010	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2011-040	10E1504	29-Oct-2010	1-Jun-2010	Ed Fan	Liqui-Box Canada Inc.	15-Nov-2010	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2011-083	10E1913	6-Jan-2011	31-Dec-2010	Lucas/Jim Crosby/Hong	Ally Credit Canada Limited	30-Mar-2011	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2011-090	11E0042	18-Jan-2011	1-Oct-2010	Karen Townsend	Theravance Inc.	29-Jun-2011	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2011-127	11E0222	28-Feb-2011	6-Jul-2004	Conor McCourt	Advanced Software Design Corporation	31-Mar-2012	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2011-141	11E0395	25-Mar-2011	21-Feb-2001	Joanne Nardi	Thallion Pharmaceuticals	11-May-2011	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2011-201	11E0711	26-May-2011	14-Apr-2011	Gillian Dingle	Derek Dunlop	22-Jul-2014	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2011-206	11E0777	1-Jun-2011		Rose Bailey	Tennis Canada	6-Sep-2011	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2012-006	duplicate	21-Jul-2011	29-Jun-2011	David John Outerbridge	Derek Dunlop	19-Oct-2011	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2012-012	11E1081	2-Aug-2011	31-Oct-2006	Donald Barclay Roger	Harriet Bunting Weld	4-Dec-2012	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2012-015	11E1026	14-Jul-2011	1-Jun-2011	Bill Lamoureux	First Capital Realty Inc.	27-Oct-2011	\$ 78,350	\$ -	\$ -	\$ -	\$ -	\$ 78,350	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2012-019	11E1341	1-Sep-2011	30-Aug-2011	Conor McCourt	Northern Innovations and Formulations Corp	16-Oct-2011	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2012-034	11E1479	12-Oct-2011	5-Dec-2003	Robert John Cameron	CIBC	15-Dec-2011	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

Claim No	LS File #	Report Date	Error Date	Insured	Claimant	Close Date	Law Society						CLLAS									
							LS Indemnity Paid	LS Other Paid	LS Legal Paid	LS Indemnity Reserve	LS Legal Reserve	LS Total Incurred	CLLAS Indemnity Paid	CLLAS Legal Paid	CLLAS Adjusting Paid	CLLAS Recov Other Paid	CLLAS Adjusting Reserve	CLLAS Indemnity Reserve	CLLAS Legal Reserve	CLLAS Recov Other Reserve	CLLAS Total Incurred	
CLLAS2012-142	12E0544	19-Apr-2012	1-May-2010	Rose Bailey	Brookfield Properties	10-Jan-2013	\$ -	\$ -	\$ 18,621	\$ -	\$ -	\$ 18,621	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2012-143	12E0553	19-Apr-2012	16-Dec-2010	Eileen McMahon	The Proctor and Gamble Company	23-Apr-2012	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2012-159	No CST	6-Jun-2012	6-Jan-2001	Geoffrey Dyer	Ontario Teachers' Pension Plan	12-Feb-2015	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2013-033	12E1755	18-Oct-2012	2-Nov-2011	Don Roger	Ed Mirvish Enterprises Limited	31-Dec-2013	\$ -	\$ -	\$ 14,169	\$ -	\$ -	\$ 14,169	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2013-102	13E0186	19-Feb-2013	14-Nov-2004	John Fabello	Michael Ciavarella	9-Jun-2015	\$ -	\$ -	\$ 41,905	\$ -	\$ -	\$ 41,905	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2013-157	13E1017	27-Jun-2013		Valerie Helbronner	GDF Suez Canada Inc.	5-Jul-2013	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2013-164	NY	25-Jun-2013			Hydrogenics Corporation	30-Jun-2018	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2014-021	13E1135	23-Jul-2013	25-Feb-2003	Peter Ballantyne	RBC Capital Partners	19-Oct-2015	\$ -	\$ -	\$ 4,991	\$ -	\$ -	\$ 4,991	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2014-053	13E1941	29-Nov-2013	15-Jan-2013	Andrew Bernstein	Pfizer	12-Dec-2018	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2014-106	14-0509	1-Apr-2014	30-Jun-2013	Janan Paskaran	Canadian Energy Services & Technology Corp. (CES)	8-Sep-2014	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2014-109	14-0049	30-Jul-2013	26-Jan-2012	Scott Cochlan	National Bank Financial Inc.	10-Apr-2014	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2014-134	No CST / 14E0918	5-Jun-2014	15-Feb-2014	Patricia Koval	Partners Real Estate Investment Trust (REIT)		\$ 609,528	\$ -	\$ 390,472	\$ -	\$ -	\$ 1,000,000	\$ 1,950,472	\$ 1,824,898	\$ -	\$ -	\$ -	\$ 759,131	\$ -	\$ 4,534,501		
CLLAS2015-041	15-0153	7-Oct-2014	1-Jun-2012	Scott Cochlan	MacQuarie Capital Markets Canada		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2015-044	14E2132	12-Dec-2014	19-Sep-2014	Eileen McMahon	REG Life Sciences, LLC	26-Feb-2015	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2015-119	15E0662	7-May-2015	30-Aug-2012	Michael Amm	Global Hunter Securities	18-Mar-2019	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2015-121	15E0558	28-Apr-2015	26-Jan-2015	Andrew Gray	Bank of Montreal (BMO)	28-Jun-2016	\$ -	\$ -	\$ 1,107	\$ -	\$ -	\$ 1,107	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2017-005	16E1173	18-Jul-2016	15-Apr-2013	Michael Akkawi	Lu Barbuto	6-Dec-2016	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2017-057	16E2352	9-Nov-2016	12-Apr-2014	John Terry	Sofina Foods Inc. (Lilydale)	12-Dec-2017	\$ -	\$ -	\$ 6,411	\$ -	\$ -	\$ 6,411	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2017-134	17E0507	10-Apr-2017		David Seville	Manulife Financial Corporation	26-Oct-2017	\$ 66,655	\$ -	\$ 8,270	\$ -	\$ -	\$ 74,925	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2017-159	17E1044	14-Jun-2017	1-May-2015	Kevin Morris	Home Capital Group Inc.	26-Jan-2024	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2018-006	17E1220	18-Jul-2017	1-Oct-2015	Michael Akkawi	Libyan Post Telecommunications & Information Technology	30-Jul-2018	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2018-076	18E0276	15-Feb-2018	18-Dec-2017	Kevin Tuohy	Time's Up Group LLC	10-Apr-2018	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2018-094	NY	26-Apr-2018		Torys LLP	Brookfield Asset Management/Trisura Group Ltd.	9-Jan-2020	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2019-003	18E1289	12-Jul-2018	22-Jan-2018	Andrew Bernstein	Enercare	18-Jul-2019	\$ -	\$ -	\$ 2,848	\$ -	\$ -	\$ 2,848	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2019-089	18E2426	21-Dec-2018	27-Jun-2016	David Steele	William James Estate	29-Jul-2019	\$ -	\$ -	\$ 2,774	\$ -	\$ -	\$ 2,774	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2019-099	TBA	22-Apr-2019	12-Dec-2018	Scott Cochlan	Acumen Capital Finance Partners Limited		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2020-034	TBA	18-Sep-2019	5-Sep-2019	Molly Reynolds	Walmart Canada	30-Sep-2019	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2020-046	19E2316	28-Oct-2019	8-Apr-2014	Omar Wakil	Grupo Bimbo		\$ -	\$ -	\$ -	\$ 1,000	\$ -	\$ 1,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2021-002	20E1070	10-Jul-2020	8-May-2020	John Terry	Jessica McDonald	16-Jul-2021	\$ -	\$ -	\$ 1,661	\$ -	\$ -	\$ 1,661	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2021-005	20E0581	17-Aug-2020		Tom Zverina	TORBSA	19-Aug-2020	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2021-006	20E1232	13-Aug-2020	27-Mar-2017	Joel Ramsey	Vertex Data Utility Services, LLC	21-Jul-2022	\$ -	\$ -	\$ 12,704	\$ -	\$ -	\$ 12,704	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2021-060	21-0341	18-Dec-2020		Kevin Fougere	HSBC Bank Canada		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2021-084	21E0407	8-Mar-2021	3-Oct-2020	Sarah Whitmore	Heiser,American Centre for Civil Justice (ACCJ)	9-Mar-2023	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2022-025	21E-2121	22-Oct-2021	15-Dec-2018	John Tobin	Ally Credit (now Royal Credit Services)		\$ -	\$ -	\$ 70,459	\$ 150,000	\$ 99,314	\$ 319,773	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2022-040	21E-2645	22-Dec-2021	20-Dec-2020	Shannon Gotfrit	Sagard Holdings	25-Mar-2022	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2022-105	22E-0590	27-Apr-2022	23-Mar-2022	David Dell	Oxford Properties Group	28-Apr-2022	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2022-119	22E-0783	6-May-2022	1-Mar-2022	Irfan Kara	Gaurav Tewari	20-Apr-2023	\$ -	\$ -	\$ 3,761	\$ -	\$ -	\$ 3,761	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2023-036	22E2076	12-Oct-2022	27-Sep-2022	David Outerbridge	CDSPI	3-Feb-2023	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2023-055	22E2319	18-Nov-2022	30-Sep-2022	Christopher Hunter	Mississauga Entertainment Holdings Inc.	3-Feb-2023	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2023-088	22E-2677	13-Jan-2023	30-Jun-2021	Cameron Koziskie	Banyan Capital Partners Ltd		\$ -	\$ -	\$ 2,806	\$ -	\$ 17,194	\$ 20,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2023-150	23E-5008	30-Jun-2023	30-Sep-2016	Richard Johnson	Canyon Creek Management,Andrew Kim,Crescentwood Capital Corp.		\$ -	\$ -	\$ 6,361	\$ -	\$ 3,639	\$ 10,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2024-093	Int'l - NY	19-Jan-2024	14-Jan-2024		Greenbrook TMS Inc.	24-Jan-2024	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2024-131	24E-7461	15-Mar-2024	1-Jul-2020	Chris Hunter	Rana Partap Singh Randhawa	22-Apr-2024	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
CLLAS2025-003	2025-0007	5-Jul-2024	24-May-2016	Janan Paskaran	Midwestern Oil and Gas Limited		\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Total							\$ 3,169,415	\$ 34,754	\$ 2,673,621	\$ 151,000	\$ 120,147	\$ 6,206,501	\$ 37,663,469	\$ 5,562,022	\$ 327,187	\$ 825,000	\$ -	\$ -	\$ 759,131	\$ -	\$ 43,486,809	

APPENDIX G

Risk Management Policies and Procedures

Name of Firm

Torys LLP

Please provide a full description of the Firm’s most current risk management policies and procedures or, if appropriate, an update to your response to Appendix G of last year’s renewal application.

See separate attachment

APPENDIX G

RISK MANAGEMENT POLICIES AND PROCEDURES

Name of Firm: Torys LLP

Please provide a full description of the Firm's most current risk management policies and procedures (including risk management audits) or, if appropriate, an update to your response to Appendix G of last year's renewal application.

Our risk management policies and procedures include the following:

1. The firm has a Risk Management Committee, a General Counsel, two Assistant General Counsels, a Risk Management Specialist and a Risk Management Assistant to implement and oversee its risk management policies and procedures and to recommend new initiatives. The objective is to adopt best practices in all of our offices.
2. Before a file can be opened, all relevant names must be searched against a computerized data base. A pdf of the results of the search is sent by email to the lawyer requesting the new file. He or she is required to confirm that they have reviewed the search and that there is no conflict or that necessary consents have been obtained. To the extent that the search results in "hits" on confidential matters, the General Counsel and Assistant General Counsels are informed and one of them will be responsible for clearing any conflict issues relating to the confidential matter. The GC, AGCs, and members of our Risk Management Committee are available to discuss and to assist in resolving contentious or difficult conflicts issues.
3. The conflicts database includes the names of all clients and non-client parties that have been involved in matters since the 1980s. We also search against national and international sanctions lists.
4. We have a customized electronic matter intake system. The system incorporates law society KYC requirements. Among other things, the electronic system requires: (i) confirmation that conflicts have been cleared; (ii) a description of the new matter including the roles of the various parties; (iii) confirmation that an engagement letter has been sent or will be sent imminently; and (iv) information about the area of law involved and who will be the supervising lawyer. If the proposed new matter is for a new client, the lawyer must answer several questions regarding the proposed client's financial suitability and its reputation generally, and that information will be reviewed by a member of the Risk Management Committee who will approve or deny the request to take on the proposed new client. Clients to whom we have not docketed time in 12 months are treated as new clients.

5. We require that engagement letters be prepared for each new matter unless an exemption is received from the Risk Management Committee. We have developed standard form letters that identify the client, describe the nature of the matter, list the parties who have been searched for conflict purposes, identify any conflict issues, include consents as necessary, include provisions to address joint engagements as necessary, etc. Our Standard Terms and Conditions are included in Appendix A. The GC and AGCs are available to assist lawyers with drafting their engagement letters.
6. Consent of the firm's managing partner, in consultation with the Risk Management Committee, is required before a lawyer is permitted to accept any outside directorship. The organization on whose board the lawyer/director proposes to sit must acknowledge that the person is serving as director in their personal capacity and not as a representative of Torys and that that person will not be providing legal advice to the organization. While we encourage our lawyers to sit on boards of not for profit entities, they are discouraged from sitting on boards of for profit entities and those requests are ordinarily denied.
7. We have an extensive system of internally generated legal memoranda.
8. Each new lawyer is assigned a senior mentor and a junior mentor for their first three years at the firm. Associate lawyers continue to have a mentor until they are admitted to the partnership.
9. We have an extensive in-house program of orientation and continuing education. This consists of a structured set of programs for new lawyers and periodic firm-wide presentations on topics of current interest/importance. This is under the overall supervision of the Director of Legal Learning. We are an accredited CLE provider of the Law Society of Ontario, the New York Bar, and others.
10. We periodically hold similar firm-wide training sessions on matters specifically related to risk management. These sessions are mandatory. Examples include sessions on conflicts of interest, information technology and risk with an emphasis on confidentiality, cyber security and the perils of mobile devices, and a session on the management of material undisclosed information and trading in securities.

Our lateral hires also receive training upon their arrival at the firm through a structured set of programs. That training includes a session with the General Counsel or Assistant General Counsel.

We also hold training sessions for our legal practice assistants on various subjects including file opening and audit inquiries.

11. Designated partners act as workload coordinators in various departments (e.g. corporate, litigation) to ensure that new work is distributed evenly among junior lawyers and that no lawyer is overloaded with work in relation to his or her peers.

12. Associates are reviewed annually to, among other things, identify potential problem areas and ensure that the associate is developing at the appropriate pace.
13. Partners are reviewed annually. One element of the review examines their interaction with junior lawyers on files they are supervising to ensure that proper leadership and guidance is being given. The process includes upstream feedback pursuant to which the junior lawyers are asked to assess the partners' performance in these areas.
14. Partner compensation is based on an assessment of each partner's overall contribution to the firm and not on a formula basis. The assessment takes into account team building behaviour, professional competence, business and practice building, client responsibility, thought leadership, development of other partners and associates, financial contribution, file responsibility and management, firm responsibilities, practice management, collegiality, firm reputation building, market factors, and overall effort, commitment and accomplishment. The firm does not track "origination credits".
15. The various practice groups within the firm (e.g. tax, litigation, intellectual property, M&A) hold regular meetings to give all members of the group a chance to keep up-to-date on their area of practice.
16. Our lawyers practice as members of a larger team and not as sole practitioners within the firm. We make a conscious effort to ensure that there are no "silos." The majority of our matters are large matters staffed by many lawyers.
17. The firm maintains a limitation reminder system. When a file is opened or a matter received which involves a potential limitation period, a form must be completed. This information is then entered in our electronic limitation system and periodic reminders are sent to the lawyers involved.
18. Each client has a designated client relationship partner and each matter has a responsible lawyer and a billing lawyer (in appropriate cases, one lawyer can fill all three positions).
19. At least two partners must review opinions of any complexity.
20. A research partner is available to consult on complex opinions.
21. Our General Counsel handles all claims reporting and is available to discuss circumstances that could result in a claim. She reports all claims and reportable circumstances.
22. We have a dedicated team of librarians and the latest on-line research facilities available in-house.
23. All trades in publicly-held securities by employees of the firm and, in certain cases, their families must be pre-approved by the firm. This is intended to reduce the possibility of trades being made in circumstances where the firm is in possession of material undisclosed information concerning the issuer whose securities are being traded.

24. The firm has a whistleblower policy. It notes that each firm member owes a duty to the firm – and not to any individual – and an obligation to report any concerns. Reports will be treated confidentially and there will be no adverse consequences to the person making the report (provided it is bona fide). Reports may also be made anonymously.
25. All employees are required to acknowledge familiarity and compliance with the firm's Code of Conduct on an annual basis. The code of conduct includes all firm policies that touch upon ethical or professional responsibilities, including the policy on confidentiality, sexual harassment, securities trading, serving as a director, anti-corruption, etc.
26. In 2004, 2010, 2015, and 2020 the firm hired an external consultant to conduct a risk management audit of the firm. We anticipate doing another audit in 2025.

APPENDIX H

Cyber Liability

Name of Firm

Torys LLP

1	Personnel	Enter Yes or No
a)	Do you have a Chief Security Officer or Chief Information Security Officer or equivalent?	Yes
	If “no”, who within the Firm is responsible for the management of and compliance with the Firm’s Security Policies?	
b)	Do you have a Chief Privacy Officer or equivalent?	Yes
	If “no”, who within the Firm is responsible for the management of and compliance with the Firm’s Privacy Policies?	
2	Protection	Enter Yes or No
a)	Do you use encryption tools to enhance the integrity and confidentiality of confidential information?	Yes
	If you use encryption tools, in which scenarios is data encrypted? (Check all statements that you believe are applicable.)	
	- Data at rest	Yes
	- Data in transit	Yes
	- Data transferred to removable media (laptops, CD’s, backup tapes, USB devices, etc.)	Yes
	- None of the above	No
b)	Do you use and regularly update industry-standard antivirus software?	Yes

APPENDIX H

Cyber Liability

Name of Firm

Torys LLP

c)	Do you install the latest software updates to reduce security vulnerabilities?	Yes
d)	Do you require that passwords be a minimum length and contain alpha and numeric characters?	Yes
e)	Do you require that passwords be regularly updated?	Yes
f)	Do you check to make sure that no spyware or adware resides on your computers?	Yes
g)	Do you use and regularly update industry-standard firewall protection systems to prevent unauthorized access to internal networks and computer systems?	Yes
h)	Is the data on your servers encrypted?	Yes
i)	Is the data on your desktop and laptop computers encrypted?	Yes
j)	Is the data on your mobile devices encrypted?	Yes
k)	Have predesignated computer system/application access rights and privileges been set for all authorized users?	Yes
l)	Is there hourly or daily automatic backup of documents and emails?	Yes
m)	Is there hourly or daily automatic backup of your firm-wide tickler system and/or your lawyers' own personal tickler systems?	Yes
n)	Are backups stored off-site at a secure location?	Yes
o)	Do you use software that can be used to wipe laptops and mobile devices clean if they are misplaced or stolen?	Yes
p)	Do you use software that can detect unauthorized transfers of personal information and unauthorized copying of files?	Yes
q)	Do you use a metadata scrubber on documents that you transmit to clients or third parties such as opposing counsel?	Yes
r)	Has the firm implemented multi-factor authentication for remote access to firm systems?	Yes
s)	Are security controls consistent across the entire firm?	Yes

3	Incident Report	Enter Yes or No
	Do you have a written network security incident response plan?	Yes

APPENDIX H

Cyber Liability

Name of Firm

Torys LLP

If “yes”:

a)	Does it include alternative options should a critical third party outsourcing provider’s operations be incapacitated?	Yes
b)	Does it include procedures to alert your clients that their data may have been compromised?	Yes

4	Policies	Enter Yes or No
a)	Do you maintain a comprehensive information security and privacy policy that is updated and enforced on a continuous basis?	Yes
b)	Do you advise your lawyers of the risks of using unencrypted email?	Yes
c)	Does your firm advise your lawyers of the dangers of metadata?	Yes
d)	Do you purchase insurance other than CLLAS coverage to protect you in the case of privacy breaches?	Yes
e)	Do you purchase insurance other than CLLAS coverage to protect you in the case of cyber-attacks?	Yes

APPENDIX I

2025 Professional Liability Insurance Application and
Exemption Form Submitted to LAWPRO

Name of Firm

Torys LLP

See separate attachment

CERTIFICATE OF INSURANCE

ISSUED BY:
LAWYERS' PROFESSIONAL INDEMNITY COMPANY (LAWPRO)

DATE OF ISSUE: February 10, 2025

POLICY: LAWPRO Policy No. 2025-001

FIRM: **TORYS LLP**

INSUREDS: See Schedule 'A' Attached

POLICY TYPE: LAWYERS' PROFESSIONAL LIABILITY

POLICY TERM: From January 1, 2025, 12:01 a.m. to December 31, 2025, 11:59 p.m.
Standard Time at the address of the NAMED INSURED.

LIMIT PER CLAIM: \$1,000,000.00

ANNUAL AGGREGATE LIMIT: \$2,000,000.00

This is to confirm that, pursuant to LAWPRO Policy No. 2025-001, the above policy coverage was issued to the individuals indicated on the attached Schedule, as INSUREDS against liability for CLAIMS arising out of the performance of, or the failure to perform PROFESSIONAL SERVICES anywhere in Canada for others in the INSURED'S capacity as a lawyer, where such services are performed in respect of the laws of Canada, its Provinces and Territories, subject to all agreements, conditions, exclusions and provisions of the above noted POLICY as well as any amendments thereto.

LAWYERS' PROFESSIONAL INDEMNITY COMPANY

Per: *Daniel E. Pinnington*

SCHEDULE A : LIST OF FIRM MEMBERS

84147P	ADHAMIDHIS, ANXHELA
84149H	AHMAD, MIAN SHAOOR
79227T	AKINYEMI, RONKE
41809P	AKKAWI, MICHAEL
84304I	ALAIMO, VINCENT
40324Q	AMM, MICHAEL
89630I	AMOD, NUSHRAH
80534S	ANGLE, ALEXANDRE
75342T	APPOTIVE, BRODY
40750U	ARMSTRONG, ADAM
87473Q	ASGARI, ROBIN
37728H	ASSAF, DANY
84677Q	ATKINSON, HANNAH DANIELLE
89536R	AZERMADHI, ALESSIA
34068U	AZIZ, PETER
76909M	BAGLOLE, PARKER
30550K	BAILEY, TRIANTAFYLIA
29376R	BAIN, MARK
41641U	BALASUBRAMANIAN, AMANDA CECILIA
20459A	BALFOUR, RICHARD
56699U	BANACK, ADAM
77901J	BANDSTRA, DENVER
91159V	BARI, ABU
87164C	BEAUDRY, MADELEINE
86844C	BEAUSOLEIL, NICOLE
51839E	BELL, DONALD
45594J	BERMAN, GUY
42191F	BERNSTEIN, ANDREW
62114J	BHANJI, NOOREEN
52474F	BHASIN, AMARPREET
52187R	BHOJANI, SAIRA
53927H	BIENENSTOCK, Yael
86850M	BIRCHARD, MACKENZIE
82140V	BIRD, ERICA
41629A	BISH, DAVID
14089N	BLOCK, SHEILA
68018A	BLUMER, LESLIE
72138L	BOGACH, ALEXANDER

SCHEDULE A : LIST OF FIRM MEMBERS

37006F	BOMHOF, SCOTT
85376P	BOULANGER, KARL
87179W	BROWN, RIVANNAH
84168W	BUTT, ALINA IMDAD
87496P	CARAMANNA, LOUIS
22646U	CARDARELLI, CORRADO
75404C	CASE, STEFAN
79322G	CASSACK, JEFFREY
50702D	CESCON, JONATHAN
82415M	CHAHAL, ARRONDEEP
26848N	CHAIKOF, DAVID
65826E	CHAN, KAR-LOK
87500O	CHAN, LAUREN
76949L	CHAPMAN, CLAIRE
86871T	CHAPMAN, LEORA
72161V	CHAPMAN, PATRICK
79336H	CHEUNG, JACKY KA-WAH
85042K	CHOUDHRY, MAVRA BUSHRA
74958K	CLARIZIO, MICHELE
36663C	COCKBURN, MATTHEW
74249N	COLLIVER, DANIELLE
60398S	COOLEY, ANDREW
63605S	COURTOIS, SOPHIE
65463J	COUSENS, MICHELE
79359G	COWLING, BRIANNA
71135M	CRAWFORD, JUSTIN
72181J	CUMBO-STEINMETZ, SHALOM
66245V	DANIELS, MARISSA
72184U	DANIS, STACEY
85198P	DAS-WIECZOREK, ANDREA KAITLIN
87200V	DE CHASTELAIN, KYLIE
79380B	DE VILLERS, SARAH PASCALE HELENE DAOUST
74978V	DEAN, BRENDAN
70269D	DEBONO, EMILY
31017V	DELEAN, ADAM
33225C	DELL, DAVID
29451Q	DEMARINIS, ANTONIO
87529M	DESMARAIS, KASSANDRA

SCHEDULE A : LIST OF FIRM MEMBERS

70566I	DEWOLF, JULIE
57077T	DI PAOLO, ADRIENNE
50727R	DINGLE, GILLIAN
60415W	DUFRESNE, YOLANDE
60078O	DUKE, LAURIE
49540H	DYCK, TYSON
83291L	EISNER, TIA
77301A	ELLIOTT, ALISSE
72200F	ELMY, JENIFER
41664T	EMANOILIDIS, JOHN
43251H	EMES, AARON
55814L	EVANS, HUW
35449W	FABELLO, JOHN
46858V	FAN, TAT
81688T	FARNDON, IAN
75000M	FEI, ZHONG HUI
86136B	FISHER, VANESSA DESLAURIERS
84725V	FLYNN, JAMES ALEXANDER
62178D	FORRESTER, DAVID
46615I	FORTIER, MICHAEL
83036B	GABOR, STEPHANIE
73201M	GADSDEN-CHUNG, YU SEON
81145N	GEE, JUDE
77313J	GERMANAKOS, NICHOLAS
21551K	GEVA, BENJAMIN
37811I	GHERBAZ, SABRINA
57681A	GIBBONS, ANDREW
77315B	GILCHRIST, ROBERT
85213E	GILMORE, PETER
67279V	GINGRAS, MARIE-EVE
86932G	GOOD, AARON
63677O	GOTFRIT, SHANNON
60107E	GOTOWIEC, JAMES
29244H	GOULARD, BRIGITTE
76600J	GRALNICK, DANIEL
70904M	GRANT, KENDALL
46626V	GRAY, ANDREW
79494P	GURRIERI, STEPHANIE
90069O	HASHMI, RUFAIDA

SCHEDULE A : LIST OF FIRM MEMBERS

87255R	HAYES, MITCHELL
37836W	HELBRONNER, VALERIE
81742L	HENTSCHEL, KIRSTEN
85486W	HILDEBRANDT, PAUL
38272Q	HILL, KRISTA
85826S	HIMO, JULIE JOSEPH
37843F	HISCOCKS, DARRYL
71578F	HO-WO-CHEONG, JESSICA
32881D	HOLLAND, JULIA
78580Q	HOLLOWAY, SAMANTHA
34308D	HOLMES, JANET
43946P	HONG, SANG-HOON
72900E	HORA, VIDUSHI
82482F	HU, WINNIE
64433Q	HULME, LAUREN
81752F	HUNT, AARON
65545D	HUNTER, CHRISTOPHER
75065C	HUNTER, THOMAS
11777Q	IACOBUCCI, FRANK
75521P	IBRAHIM, ADAM
68452G	JASON, MICHAEL
63705I	JEBSON, BRADEN
77683G	JENNINGS, REBECCA
85503D	JETTE, ROSALIE MARIE MARGUERITE
83318V	JIAO, ANGELA
35922M	JOHNSON, GLEN
47401P	JOHNSON, RICHARD
31121G	JUDSON, DAVID
40230N	KALINOWSKI, STEPHANIE
46339K	KAMRA, SUKESH
65945J	KARA, IRFAN
29924S	KEEFE, BLAIR
34735D	KEIZER, LORNE
67806P	KELSALL, GEOFFREY
56102O	KENNEDY, RAEGAN
67160E	KLINKHOFF, CAROLINE
38301G	KNOWLING, SIMON
78778Q	KNOX, MORGAN

SCHEDULE A : LIST OF FIRM MEMBERS

81804R	KOOPMAN, COLETTE
37878N	KOZISKIE, CAMERON
40237I	KRAAG, SCOTT
57470H	LAKE, KONATA
81816D	LAMB, JASON
57174V	LAVINE, JOSHUA
82268N	LAWRENCE, ALEXANDRA
63740E	LAX, THOMAS
82775P	LECHNER-SUNG, VICTORIA
81821R	LEDGER, JACKSON
85547J	LEE, HYUNKYU
58639J	LEIBEL, ROBERT
51636N	LENNON, JENNIFER
74660U	LEONARD, JESSE
70958M	LI, IAN
57116D	LOVE, ADRIENNE ANNE
82273E	LOWENSTEIN, JULIA
80068L	LOWY, MELISSA
84763F	LUCA, DELIA CRISTINA
47857N	LUMIERE, JESSICA
51359T	MACDONALD, MARTHA KATE
46939T	MACKAY, TARA
85100J	MAH, JAMES
36793U	MAHONY, DENNIS
69689U	MANN, BENJAMIN
56115T	MANSOORI, NINA
58356Q	MANTINI, NICOLE
90134T	MARFUL, CAROLINE
81860U	MARJORAM, DANIELLE
66384O	MASLIYAH, DANIEL
42891E	MAURO, CLARE ANGELA
85266I	MAZUREK, WILLIAM
29662J	MCCUTCHEON, JILL
90143R	MCEWEN, JAIDYN
80096B	MCGREEVEY, MORAG
87643O	MCKEE, KEIRA
79684B	MCLEOD, TRISTAN
27011M	MCTMAHON, EILEEN

SCHEDULE A : LIST OF FIRM MEMBERS

23153S MCNAMARA, WILLIAM
732800 MEGUID, MICHAEL
84777G MOHAMMADALI-ZADEH, OMID
90495S MOHAN, PAUL

59010N MONAS, ELI
28577F MORRIS, KELLY
34804P MORRIS, KEVIN MICHAEL
64168I MOSKOWITZ, REBECCA
57215U MURAJ, MOHAMMADALI

71004V MURPHY, MICHAEL
49869V MYERS, JONATHAN
57720H NAVKAR, ANJALI
81901T NEHMAD, RONEN
68521S NEIL, STEPHEN

37243T NELLES, CAROLINE
90169E NEWTON, JILLIAN
84244R NICKERSON, LAUREN MARIE
80130F NOEL, MICHAEL
74718I OAKE, ADRIENNE

59902N OLUSOGA, ADEYINKA
60813N OPOLSKY, JEREMY
42724V OUTERBRIDGE, DAVID
78096N PAN, BENJAMIN
90525E PAPSIN, ISAAC

77438N PATENAUDE, ERIC
67580V PATERSON, DUSTIN
64190W PAULS, RACHAEL
74738T PEGORARO, DIANA
56904S PETERSON, ALEXANDRA

42098K PICKERSGILL, MICHAEL
81940W PIOLI, BRIANNA
38400A PLUMPTON, LINDA
81941S PONTELLO, MARCO
37973A POWYS-LYBBE, KARRIN

62338H PRADO, MELISSA
18299I PRICHARD, JOHN
74745C PUCHTA, ALICJA
49405V RAHMAN, SYED
87060F RAJA, SARAH

SCHEDULE A : LIST OF FIRM MEMBERS

47427C	RAMCHANDANI, RIMA
53824G	RAMSEY, JOEL
44648C	RAWLINSON, HENRY
76151C	REARDON, SARAH
54406P	REGULY, TERESA
85659I	REID, JESSICA VICTORIA
67059H	REYNAUD, PATRICK
57239P	REYNOLDS, MOLLY
84801Q	RICHMOND, ALEXANDRA
42490C	RICHTER, CHRISTOPHER
87379C	RIMER, SARAH
48393U	ROCKMAN, NADINE SUSAN
54834L	RODRIGUE, SYLVIE
73026A	ROTCHTIN, STEVEN
41766B	ROWAND, MELANIE
77799M	SANDERS, CAROLINE
88024B	SANDERS, SARAH
58432L	SCHAFER, CHARLENE
68898K	SEABORN, CLAIRE DE PENCIER
41025H	SEVILLE, DAVID
80260A	SHAMIE, ALISON
34880G	SHAUGHNESSY, ANDREW
59959B	SHEERAZI, SHAAN
68903F	SHELLEY, ALEXANDRA
67932D	SHERKEY, EMILY
70748P	SHIFF, DAVIDA
75263N	SHIN, ERIN
59075D	SHINER, LAURA
70137Q	SILVER, JONATHAN
44439B	SILVERMAN, STEPHEN
81994W	SINGER, HANNA
74798G	SINGH, DAVID
54433J	SLAVENS, ADAM
59963T	SLAVENS, STEVEN
87103T	STAUFFER, EMILY
34487S	STEELE, DAVID
73062P	STEELE, MICHAEL
42344D	STERNBERG, ARLEN

SCHEDULE A : LIST OF FIRM MEMBERS

62743E	STEVENSON, THOMAS
79809J	STEWART, EMILY
77167G	STRONG, SARAH
30890C	SYMMONDS, PHILIP
44672I	TALBOT, LISA
58769E	TANEVA-PARASHKEVOVA, PAULINA
32078P	TERRY, JOHN
82036N	THOMASIAN, AREN
29717J	TOBIN, JOHN
80324V	TOMAZOS, NICHOLAS
23280C	TORY, JAMES
61092O	TOWELL, LEAH
57278S	TRAUB, DANIELLE
75300F	TWEYMAN, HAILEY
77852I	TWORZYANSKI, CHRISTOPHER
59570T	VAN DEURZEN, JOSHUA
87431C	VIJAYAN, NASH
41079H	VOGELESANG, CHRISTINE
38058B	WAKIL, OMAR
73090F	WALL, NICHOLAS
79844F	WANG, JIA XIN
41964M	WATSON, GWENDOLYN
64669A	WEINSTOCK, JACOB
70788O	WEYMAN, JONATHAN
61104E	WHITMORE, SARAH
87439Q	WILLIAMS, NATASHA
51191B	WILLIAMS, SIMON
27160W	WILLOUGHBY, RICHARD
60005W	WISE, REBECCA
85164D	WOLCZANSKI, AMANDA
47309Q	WONG, HO
42997Q	WORDEN, WILLIAM
32520E	WORTSMAN, JERALD
80383M	WRIGHT, JORDAN
44694L	YEO, THOMAS
52727Q	ZACKHEIM, MICHAEL
65783N	ZEIT, NICOLE
50137C	ZEMANEK, MILOSZ

SCHEDULE A : LIST OF FIRM MEMBERS

83898P	ZHUO, ZHUYING
44696D	ZVERINA, THOMAS